

Fill in this information to identify the case:

Debtor name IPS Worldwide, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDACase number (if known) 6:19-bk-00511 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019X /s/ William Davies

Signature of individual signing on behalf of debtor

William Davies

Printed name

President

Position or relationship to debtor

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Debtor name **IPS Worldwide, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **6:19-bk-00511** Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **13,593,883.60****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **13,593,883.60****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **51,656,126.77****4. Total liabilities**

Lines 2 + 3a + 3b

\$ **51,656,126.77**

Fill in this information to identify the case:

Debtor name **IPS Worldwide, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **6:19-bk-00511** Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. **Bank of America** **General** **2206** **\$0.00**3.2. **Bank of America** **General** **4157** **\$2,641,776.55**3.3. **Bank of America** **General** **9587** **\$7,563.18**3.4. **Bank of America** **General** **7431** **\$877.68**3.5. **Bank of America** **Investment** **6453** **\$100,000.00**3.6. **Bank of America** **Investment** **1445** **\$12,820.14**3.7. **Bank of America** **General** **4221** **\$172,013.78**

Debtor IPS Worldwide, LLC _____ Case number (*If known*) 6:19-bk-00511 _____
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3.8.	<u>Bank of America</u>	<u>General</u>	<u>4205</u>	<u>\$195,164.17</u>
3.9.	<u>Bank of America</u>	<u>General</u>	<u>4213</u>	<u>\$668,560.00</u>
3.10	<u>Bank of America</u>	<u>General</u>	<u>4239</u>	<u>\$240,144.32</u>
3.11	<u>Bank of America</u>	<u>General</u>	<u>1020</u>	<u>\$845,613.98</u>
3.12	<u>Bank of America</u>	<u>General</u>	<u>1012</u>	<u>\$1,548,669.75</u>
3.13	<u>Bank of America</u>	<u>General</u>	<u>1018</u>	<u>\$8,804.12</u>
3.14	<u>Bank of America</u>	<u>Operating</u>	<u>1046</u>	<u>\$24,207.42</u>
3.15	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>8033</u>	<u>\$8,033.00</u>
3.16	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>4016</u>	<u>\$21.36</u>
3.17	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>1016</u>	<u>\$2.42</u>
3.18	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>8017</u>	<u>\$11,430.84</u>
3.19	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>8025</u>	<u>\$125,462.15</u>
3.20	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>2012</u>	<u>\$59.59</u>
3.21	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>2015</u>	<u>\$3,890.06</u>

Debtor IPS Worldwide, LLC _____ Case number (*If known*) 6:19-bk-00511 _____
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3.22	<u>Bank of America (Brussels)</u>	<u>General</u>	<u>9018</u>	<u>\$5.48</u>
3.23	<u>Bank of America</u>	<u>General</u>	<u>2021</u>	<u>\$625,206.17</u>
3.24	<u>Chase Bank</u>	<u>Investment</u>	<u>6197</u>	<u>\$276.50</u>
3.25	<u>ITAU Bank</u>	<u>Operating</u>	<u>5340</u>	<u>\$11,707.34</u>
3.26	<u>Region's Bank</u>	<u>Operating</u>	<u>1563</u>	<u>\$250,750.55</u>
3.27	<u>Region's Bank</u>	<u>Investment</u>	<u>0403</u>	<u>\$14,918.39</u>
3.28	<u>Region's Bank</u>	<u>Investment</u>	<u>1588</u>	<u>\$10,221.94</u>
3.29	<u>TD Bank</u>	<u>General</u>	<u>3380</u>	<u>\$0.00</u>
3.30	<u>TD Bank</u>	<u>General</u>	<u>9500</u>	<u>\$554,111.06</u>
3.31	<u>Wells Fargo</u>	<u>Operating</u>	<u>0356</u>	<u>\$273,171.36</u>
3.32	<u>PNC</u>	<u>Investment</u>	<u>4842</u>	<u>\$10,501.61</u>
3.33	<u>Bank of America</u>	<u>General</u>	<u>0348</u>	<u>\$15,782.91</u>
3.34	<u>Bank of America</u>	<u>General</u>	<u>5585</u>	<u>\$990,015.76</u>
3.35	<u>Bank of America</u>	<u>General</u>	<u>7075</u>	<u>\$980,214.37</u>

Debtor IPS Worldwide, LLC
NameCase number (*If known*) 6:19-bk-00511

3.36	<u>Bank of America</u>	<u>General</u>	<u>7088</u>	<u>\$493,521.77</u>
3.37	<u>Wilmington Trust</u>	<u>Investment</u>	<u>0969</u>	<u>\$1,014,113.32</u>

4. **Other cash equivalents** (*Identify all*)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$11,859,633.04**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>696,694.71</u>	-	<u>0.00</u>	=	<u>\$696,694.71</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>1,000,055.85</u>	-	<u>0.00</u>	=	<u>\$1,000,055.85</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,696,750.56**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Debtor IPS Worldwide, LLC
NameCase number (*If known*) 6:19-bk-00511 Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**
Misc. Office Furniture and fixtures in worldwide offices Unknown \$25,000.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**
Misc. computer equipment and software Unknown Unknown

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$25,000.00
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. <u>2014 Ford Flex</u>	<u>Unknown</u>	<u>Comparable sale</u>	<u>\$12,500.00</u>
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48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm**

Official Form 206A/B Schedule A/B Assets - Real and Personal Property

page 5

Debtor IPS Worldwide, LLC
NameCase number (*If known*) 6:19-bk-00511

machinery and equipment)

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$12,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real property54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor IPS Worldwide, LLC
NameCase number (If known) 6:19-bk-00511Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$11,859,633.04</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,696,750.56</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$25,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$12,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$13,593,883.60</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$13,593,883.60</u>

Fill in this information to identify the case:

Debtor name **IPS Worldwide, LLC**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**

Case number (if known) **6:19-bk-00511**

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **IPS Worldwide, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **6:19-bk-00511** Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Advanced Business Capital d/b/a Triumph Business c/o Ullman & Ullman, P.A. 7700 W. Camino Real, Ste 401 Boca Raton, FL 33433 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment for Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.2	Nonpriority creditor's name and mailing address Alclara 945 Hornet Drive Hazelwood, MO 63042 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.3	Nonpriority creditor's name and mailing address Alcoa 6603 West Broad Street Richmond, VA 23230 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.4	Nonpriority creditor's name and mailing address Amcor 935 Technology Drive Suite 100 Ann Arbor, MI 48108 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.5	Nonpriority creditor's name and mailing address American Express P.O. Box 360002 Fort Lauderdale, FL 33336-0002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
		Basis for the claim: <u>Credit card purchases</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Arcelor Mittal 3001 Dickey Road East Chicago, KS 66211 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$660,067.52
		Basis for the claim: <u>Payment For Freight Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Arconic 6603 West Broad Street Richmond, VA 23230 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$631,864.00
		Basis for the claim: <u>Payment For Freight Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Arris Tech 2226 Galvin Drive Elgin, IL 60123 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
		Basis for the claim: <u>Payment For Freight Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address Atkore International 16100 S Lathrop Avenue Harvey, IL 60426 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
		Basis for the claim: <u>Payment For Freight Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address AVOX Systems, Inc 25 Walter Winter Drive Lancaster, NY 14086 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
		Basis for the claim: <u>Payment For Freight Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address B3 Diagnostic Laboratory 1307 Alen Drive Suite A Troy, MI 48083 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
		Basis for the claim: <u>Payment For Freight Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.12	Nonpriority creditor's name and mailing address Bio-Rad Laboratories 1000 Alfred Nobel Drive Hercules, CA 94547 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$732,408.67
3.13	Nonpriority creditor's name and mailing address Bossard Industrial Products 2925 Morton Drive East Moline, IL 61244 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$737,980.20
3.14	Nonpriority creditor's name and mailing address Brady Worldwide 2221 W. Camden Road Milwaukee, WI 53209 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.15	Nonpriority creditor's name and mailing address Capital Lighting 5359 Rafe Banks Drive Flowery Branch, GA 30542 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.16	Nonpriority creditor's name and mailing address Chevron West End of 7th Street Port Arthur, TX 77640 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.17	Nonpriority creditor's name and mailing address Colgate Palmolive Company c/o Stephanie Lieb 101 E. Kennedy Boulevard Suite 2700 Tampa, FL 33602 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125,404.66
3.18	Nonpriority creditor's name and mailing address Concast Metal 14315 State Rt. 113 Birmingham, OH 44816 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payment For Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.19	<p>Nonpriority creditor's name and mailing address EFreight Solutions 975 Cobb Place Boulevard Kennesaw, GA 30144</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.20	<p>Nonpriority creditor's name and mailing address Elo TouchSystems 300 Constitution Drive Menlo Park, CA 94025</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$544,827.79
3.21	<p>Nonpriority creditor's name and mailing address ExFreight Zeta, LLC c/o Michael Kaufman, P.A. 1615 Forum Place, Suite 3A West Palm Beach, FL 33401</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.22	<p>Nonpriority creditor's name and mailing address Fluidigm 7000 Shoreline Court Suite 100 South San Francisco, CA 94080</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.23	<p>Nonpriority creditor's name and mailing address Fristam Pumps USA 2410 Parview Road Middleton, WI 53562</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.24	<p>Nonpriority creditor's name and mailing address General Electric Int'l 4211 Metro Parkway Fort Myers, FL 33916</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.25	<p>Nonpriority creditor's name and mailing address Gilbraltar Industries 3556 Lake Shore Road Buffalo, NY 14201</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,093,250.70

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.26	<p>Nonpriority creditor's name and mailing address Global Tranz Enterprises Quarles & Brady LLP 101 East Kennedy Blvd. Suite 3400 Tampa, FL 33602</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.27	<p>Nonpriority creditor's name and mailing address Harris Tea Company 344 New Albany Road Moorestown, NJ 08057</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.28	<p>Nonpriority creditor's name and mailing address Infineon 30805 Santana Street Hayward, CA 94544</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$266,878.92
3.29	<p>Nonpriority creditor's name and mailing address Integrated Supply Network 2727 Interstate Drive Lakeland, FL 33805</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$855,571.68
3.30	<p>Nonpriority creditor's name and mailing address Jensen Tools/Test Equity 7815 S. 46th Street Phoenix, AZ 85044</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.31	<p>Nonpriority creditor's name and mailing address JL French 3101 S. Taylor Drive Sheboygan, WI 53082</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$411,015.40
3.32	<p>Nonpriority creditor's name and mailing address KTM Motorcycles 30100 Technology Drive Murrieta, CA 92563</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,012,211.12

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.33	<p>Nonpriority creditor's name and mailing address Laticrete International 1 Laticrete Park North Bethany, CT 06524</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.34	<p>Nonpriority creditor's name and mailing address Life Technologies 5791 Van Allen Way Carlsbad, CA 92008</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.35	<p>Nonpriority creditor's name and mailing address McLaughlin Body Company 2430 River Drive Moline, IL 61265</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.36	<p>Nonpriority creditor's name and mailing address Motorola 2100 East Elliot Tempe, AZ 85284</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.37	<p>Nonpriority creditor's name and mailing address MSC Direct 75 Maxess Road Melville, NY 11747</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.38	<p>Nonpriority creditor's name and mailing address Natural Gas Solutions 16240 Port Northwest Houston, TX 77041</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.39	<p>Nonpriority creditor's name and mailing address Neogen 620 Lesher Place Lansing, MI 48912</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.40	<p>Nonpriority creditor's name and mailing address NuVasive, Inc. c/o Edwin Rice Bradley Arant Boult Cummings 100 N. Tampa St., Ste 2200 Tampa, FL 33602</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.41	<p>Nonpriority creditor's name and mailing address Oral-B Laboratories 8700 Mason Montgomery Road Mason, OH 45040</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.42	<p>Nonpriority creditor's name and mailing address Pitney Bowes 37 Executive Drive Danbury, CT 06810</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.43	<p>Nonpriority creditor's name and mailing address Regal Beloit Corp (RBC) 6450 W. Hanna Avenue Indianapolis, IN 46241</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.44	<p>Nonpriority creditor's name and mailing address Rexnord 4701 W. Greenfield Avenue Milwaukee, WI 53214</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.45	<p>Nonpriority creditor's name and mailing address Riverside Group 225 North Michigan Avenue Chicago, IL 60601</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.46	<p>Nonpriority creditor's name and mailing address RM Acquisition LLC d/b/a Rand McNally 9855 Woods Drive Skokie, IL 60077</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Software Provider</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.47	<p>Nonpriority creditor's name and mailing address SCM Metal Products 2601 Weck Drive Durham, NC 27709</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.48	<p>Nonpriority creditor's name and mailing address Sheboygan Paint 608 Canal Street Cedartown, GA 30125</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.49	<p>Nonpriority creditor's name and mailing address Siemens Gamesa Energy 3500 Quadrangle Boulevard Orlando, FL 32817</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.50	<p>Nonpriority creditor's name and mailing address Sparton 5612 Johnson Lake Road De Leon Springs, FL 32130</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.51	<p>Nonpriority creditor's name and mailing address Stanley 1000 Stanley Drive Concord, NC 28027</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$34,991,740.94
3.52	<p>Nonpriority creditor's name and mailing address Subcom 100 Piscataqua Drive Portsmouth, NH 03801</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.53	<p>Nonpriority creditor's name and mailing address Suez WaterTech & Solutions 4636 Somerton Road Feasterville Trevose, PA 19053</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,118,549.75

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.54	<p>Nonpriority creditor's name and mailing address Symmetricom 2300 Orchard Parkway San Jose, CA 95131</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.55	<p>Nonpriority creditor's name and mailing address Synchrony Financial 170 Election Road Stamford, CT 06927</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.56	<p>Nonpriority creditor's name and mailing address TestEquity/Jensen Tools 7815 S 46th Street Phoenix, AZ 85044</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.57	<p>Nonpriority creditor's name and mailing address True Value Co - Advertising 320 S. Division Street Harvard, IL 60033</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.58	<p>Nonpriority creditor's name and mailing address Tyco Electronics Exeter, NH 03833</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$916,887.26
3.59	<p>Nonpriority creditor's name and mailing address UTC Fire and Security 4211 Metro Parkway Fort Myers, FL 33916</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.60	<p>Nonpriority creditor's name and mailing address Verogen 11111 Flintkote Avenue San Diego, CA 92121</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payment For Freight Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown

Debtor	IPS Worldwide, LLC Name	Case number (if known)	6:19-bk-00511
3.61	<p>Nonpriority creditor's name and mailing address Wabash National 3233 Kossuth Street Lafayette, IN 47905</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.62	<p>Nonpriority creditor's name and mailing address Watlow 12001 Lackland Road Saint Louis, MO 63146</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$310,786.30
3.63	<p>Nonpriority creditor's name and mailing address Wayne 3814 Jarrett Way Austin, TX 78728</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$610,092.31
3.64	<p>Nonpriority creditor's name and mailing address Xerium Technologies 1401 Capital Blvd Youngsville, NC 27596</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$414,723.19
3.65	<p>Nonpriority creditor's name and mailing address XPO Logistics c/o Deborah Fletcher Fisher Broyles, LLP 6000 Fairview Rd, Ste 1200 Charlotte, NC 28210</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.66	<p>Nonpriority creditor's name and mailing address YRC Freight 10990 Roe Avenue Overland Park, KS 66211</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,057,406.00
3.67	<p>Nonpriority creditor's name and mailing address Zekelman Industries 900 Haddon Avenue Collingswood, NJ 08108-9200</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payment For Freight Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,164,460.36

Debtor IPS Worldwide, LLC
Name _____Case number (if known) 6:19-bk-00511**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Leanne McKnight Prendergast Fisher Broyles, LLP 12620 Beach Boulevard Suite 3, #126 Jacksonville, FL 32246	Line <u>3.65</u>	—
		<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	<u>0.00</u>
5b.	+	\$ <u>51,656,126.77</u>
5c.	\$	<u>51,656,126.77</u>

Fill in this information to identify the case:

Debtor name **IPS Worldwide, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **6:19-bk-00511** Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Office lease

State the term remaining

**American Real Estate Partner
161 Washington St
Suite 1375
Conshohocken, PA 19428**

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Office Lease

State the term remaining

**Borsa Properties, LLC
P. O. Box 166633
Miami, FL 33116**

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Office lease of Room 901, 9/F, CC Wu Building, \$4,960 per month

State the term remaining

**CC Wu International
302-308 Hennessy Road
Wanchai
HONG KONG**

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Office lease

State the term remaining

**OLMO
Rua Restinga
Sao Paulo 03065
BRAZIL**

List the contract number of any government contract

Debtor 1 **IPS Worldwide, LLC**

First Name

Middle Name

Last Name

Case number (if known)

6:19-bk-00511**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Office Lease

State the term remaining

List the contract number of any government contract

**Root Executive Park
275 Clyde Morris Blvd.
Ormond Beach, FL 32174**

Fill in this information to identify the case:

Debtor name **IPS Worldwide, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **6:19-bk-00511** Check if this is an amended filing**Official Form 206H**
Schedule H: Your Codebtors**12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**Column 1: Codebtor****Column 2: Creditor**

	Name	Mailing Address			Name	Check all schedules that apply:
2.1		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.2		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.3		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.4		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		

Fill in this information to identify the case:

Debtor name IPS Worldwide, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDACase number (if known) 6:19-bk-00511 Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

 None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to Filing Date

Operating a business
 Other _____

\$692,431.42

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other _____

\$8,641,360.00

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other _____

\$7,014,710.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

For prior year:
From 1/01/2018 to 12/31/2018

Interest Income

\$76,838.00

For prior year:
From 1/01/2018 to 12/31/2018

Misc.

\$184.00

For year before that:
From 1/01/2017 to 12/31/2017

Interest Income

\$78,219.00

For year before that:
From 1/01/2017 to 12/31/2017

Misc.

\$2,878.00

Debtor IPS Worldwide, LLCCase number (if known) 6:19-bk-00511**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Debtor is compiling this information and will supplement this response accordingly	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

None, other than salary disclosed herein in response to question 30.	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Blue-Grace vs. Integrated Supply Network and IPS Worldwide, LLC. 18-CA-5461	Civil	Hillsborough County Clerk of Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions**

Debtor IPS Worldwide, LLCCase number (if known) 6:19-bk-00511

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. The Law Offices of Scott W. Spradley, P. O. Box 1 109 South 5th Street Flagler Beach, FL 32136	Attorney Fees paid prepetition for post petition retainer in the sum of \$45,000. The debtor also paid \$5000 prepetition for prepetition legal services, for a total paid of \$50,000 plus the filing fee.	1-24-19	\$45,000.00

Email or website address
scott@flaglerbeachlaw.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Debtor **IPS Worldwide, LLC**Case number (if known) **6:19-bk-00511**

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Steven Huntley Resource Logistics Group 10432 North Barnsley Drive Parkland, FL 33076	The debtor and Huntley intended to close a business transaction on or before the commencement of this case. The transaction is the subject of a motion to declare asset purchase agreement null and void filed by RLG on February 8, 2019.	1-25-19	Unknown
Relationship to debtor former employee			
13.2 Mark E. Kennedy 628 River View Road Flagler Beach, FL 32136	lot located at 628 River View Road, Flagler Beach, FL 32136. Net sale proceeds were deposited into the Debtor's Regions Bank bank account	1-25-19	\$335,000.00
Relationship to debtor none			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**Customer name, address and tax identification number**

Does the debtor have a privacy policy about that information?

 No Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator?

Debtor **IPS Worldwide, LLC**Case number (if known) **6:19-bk-00511****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Sonny's Transfer Moving and Storage 21 Pennsylvania Ave Cumberland, MD 21502	Bill Davies	Used Office Furniture	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Orchard Oaks 27 S Orchard St Ormond Beach, FL 32174	Bill Davies	Used Office Furniture	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
Alcoa 6603 West Broad Street Richmond, VA 23230	Bank of America	Bank Account ending in 7720	\$488,470.50
Atkore International 16100 S Lathrop Avenue Harvey, IL 60426	Bank of America	Bank Account ending in 4522	\$2,672.99
Integrated Supply Network 2727 Interstate Drive Lakeland, FL 33805	Bank of America	Bank Account ending in 5136	\$464,411.86

Debtor **IPS Worldwide, LLC**Case number (if known) **6:19-bk-00511**

Owner's name and address	Location of the property	Describe the property	Value
Stanley 1000 Stanley Drive Concord, NC 28027	Bank of America	Bank Account ending in 6533	\$0.00
Gilbraltar Industries 3556 Lake Shore Road Buffalo, NY 14201	Bank of America	Bank Account ending in 6546	\$319,789.51
Rexnord 4701 W. Greenfield Avenue Milwaukee, WI 53214	Bank of America	Bank Account ending in 7023	\$5,501,041.10
YRC Freight 10990 Roe Avenue Overland Park, KS 66211	Bank of America	Bank Account ending in 1819	\$2,914,778.16
ComData	Bank of America	Bank Account ending in 0066	\$70,541.96
Watlow 12001 Lackland Road Saint Louis, MO 63146	Bank of America	Bank Account ending in 2296	\$377,338.23
Zekelman Industries 900 Haddon Avenue Collingswood, NJ 08108-9200	Bank of America	Bank Account ending in 4797	\$873,375.96
NuVasive, Inc. c/o Edwin Rice Bradley Arant Boult Cummings 100 N. Tampa St., Ste 2200 Tampa, FL 33602	Bank of America	Bank Account ending in 5650	\$155,825.56
Sheboygan Paint 608 Canal Street Cedartown, GA 30125	Bank of America	Bank Account ending in 5663	\$7,913.05
Laticrete International 1 Laticrete Park North Bethany, CT 06524	Bank of America	Bank Account ending in 2633	\$769,375.51
Neogen 620 Lesher Place Lansing, MI 48912	Bank of America	Bank Account ending in 2646	\$326,425.11
Wabash National 3233 Kossuth Street Lafayette, IN 47905	Bank of America	Bank Account ending in 2659	\$20,513.70

Debtor IPS Worldwide, LLCCase number (if known) 6:19-bk-00511

Owner's name and address	Location of the property	Describe the property	Value
Fluidigm 7000 Shoreline Court Suite 100 South San Francisco, CA 94080	Bank of America	Bank Account ending in 2675	\$81,923.37
Owner's name and address	Location of the property	Describe the property	Value
Synchrony Financial 170 Election Road Stamford, CT 06927	Bank of America	Bank Account ending in 2688	\$81,923.37
Owner's name and address	Location of the property	Describe the property	Value
General Electric Int'l 4211 Metro Parkway Fort Myers, FL 33916	Bank of America	Bank Account ending in 2691	\$4,253,499.18
Owner's name and address	Location of the property	Describe the property	Value
Gilbraltar Industries 3556 Lake Shore Road Buffalo, NY 14201	Wilmington Trust	Bank Account ending in 0969	\$1,014,113.32
Owner's name and address	Location of the property	Describe the property	Value
Alcoa 6603 West Broad Street Richmond, VA 23230	Bank of America	Bank Account ending in 0348	\$15,782.91
Owner's name and address	Location of the property	Describe the property	Value
Arcelor Mittal 3001 Dickey Road East Chicago, KS 66211	Bank of America	Bank Account ending in 5585	\$990,015.76
Owner's name and address	Location of the property	Describe the property	Value
Bio-Rad Laboratories 1000 Alfred Nobel Drive Hercules, CA 94547	Bank of America	Bank Account ending in 7088	\$493,521.77

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Debtor **IPS Worldwide, LLC**Case number (if known) **6:19-bk-00511**

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. ExFreight Zeta, LLC 2290 10th Avenue Suite 501 Lake Worth, FL 33461	The business is a shipping company of which the debtor owns 51%.	Dates business existed EIN: 26-2968390 From-To 10-16-17 to present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Klayer & Associates 1275 W. Granada Blvd Suite 4C Ormond Beach, FL 32174	2016 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Klayer & Associates 1275 W. Granada Blvd Suite 4C Ormond Beach, FL 32174	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor IPS Worldwide, LLCCase number (if known) 6:19-bk-00511
 No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Bill Davies	265 Clyde Morris Blvd, Ste 100 Ormond Beach, FL 32174	Managing Member	67%
Michael McNett	265 Clyde Morris Blvd, Ste 100 Ormond Beach, FL 32174	Vice President	22%
Jacques McNett	265 Clyde Morris Blvd, Ste 100 Ormond Beach, FL 32174	Vice President	11%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1		1/30/18, 2/20/18, 3/29/18, 4/27/18, 5/15/18, 6/01/18, 6/29/18, 7/25/18, 8/03/18, 8/30/18, 9/14/18, 9/28/18, 10/26/18, 11/30/18	
Bill Davies 265 Clyde Morris Blvd, Ste 100 Ormond Beach, FL 32174	\$210,000 total (\$15,000 per check)		Salary
Relationship to debtor Manager			

Debtor IPS Worldwide, LLCCase number (if known) 6:19-bk-00511

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2		1/31/18, 2/05/18, 2/26/18, 4/27/18, 4/27/18, 6/01/18, 6/27/18, 7/17/18, 8/3/18, 8/30/18, 9/28/18, 10/26/18, 11/21/18, 12/13/18	
Michael McNett 265 Clyde Morris Blvd, Ste 100 Ormond Beach, FL 32174	\$168,000 total (\$12,000 per check)		Salary
Relationship to debtor Vice President			
30.3		1/31/18, 2/05/18, 3/29/18, 4/27/18, 5/15/18, 6/01/18, 6/29/18, 7/25/18, 8/03/18, 8/30/18, 9/14/18, 9/28/18, 10/26/18, 11/30/18	
Jacques McNett 265 Clyde Morris Blvd, Ste 100 Ormond Beach, FL 32174	\$168,000 total (\$12,000 per check)		Salary
Relationship to debtor Vice President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor IPS Worldwide, LLCCase number (if known) 6:19-bk-00511**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019/s/ William Davies

Signature of individual signing on behalf of the debtor

William Davies

Printed name

Position or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached? No
 Yes

United States Bankruptcy Court
Middle District of Florida

In re IPS Worldwide, LLC

Debtor(s)

Case No. 6:19-bk-00511
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 8, 2019

Signature /s/ William Davies
William Davies

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Florida**

In re IPS Worldwide, LLC

Debtor(s)

Case No. 6:19-bk-00511

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 8, 2019

/s/ William Davies

William Davies/President

Signer/Title

United States Bankruptcy Court
Middle District of Florida

In re IPS Worldwide, LLC

Debtor(s)

Case No. 6:19-bk-00511
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>45,000.00</u>
Prior to the filing of this statement I have received	\$ <u>45,000.00</u>
Balance Due Additionally, \$5000 in fees was earned and paid prepetition	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

All aspects of Chapter 11 representation

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

All customary and necessary Chapter 11 legal services will be provided, with the DIP to be billed at \$300 per hour subject to court approval. Court approval will be sought as required including for replenishment of the retainer as appropriate.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 8, 2019

Date

/s/ Scott W. Spradley

Scott W. Spradley 782467

Signature of Attorney

The Law Office of Scott W. Spradley, P.A.

P. O. Box 1

109 South 5th Street

Flagler Beach, FL 32136

386 693 4935 Fax: 386 693 4937

scott@flaglerbeachlaw.com

Name of law firm